

Financial Services Company
GCC Daily Report

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FSC Daily Report

18/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,962.34	(0.1)	13.8	18.8	20.1	2.9	2.7	2.07%
MSCI Emerging Markets Index	1,030.03	0.6	7.7	13.3	14.8	1.6	1.6	2.93%
MSCI FM FRONTIER MARKETS	481.61	(1.7)	2.0	9.2	13.3	1.6	1.8	4.87%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	528.82	0.9	(5.3)	12.5	14.7	1.6	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,682.63	0.0	(3.6)		10.7	1.1	0.8	4.46%
Tadawul All Share Index	11,526.78	0.1	10.0	18.0	21.7	2.2	2.1	2.94%
Dubai Financial Market General Index	3,789.13	1.5	13.6	9.2	12.2	1.3	1.0	4.67%
FTSE ADX GENERAL INDEX	9,446.59	0.7	(7.5)	31.6	18.5	2.9	1.9	1.88%
Qatar Exchange Index	10,265.83	(0.1)	(3.9)	12.3	14.8	1.4	1.5	4.82%
Bahrain Bourse All Share Index	1,958.16	0.1	3.3	6.9	11.9	0.7	1.0	8.84%
Boursa Kuwait All Share Price Return I	7,047.50	0.6	(3.4)	17.2	20.3	1.5	1.5	3.79%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	536.63	0.8	6.1	15.2	16.6	1.6	1.7	2.99%
MSCI AC Asia Ex. Japan Index	659.31	0.8	6.5	15.4	16.3	1.5	1.6	0.00%
Nikkei 225	33,706.08	0.7	29.2	33.2	22.2	2.0	1.8	1.81%
S&P/ASX 200	7,251.25	1.1	3.0	14.7	19.1	2.1	2.1	4.50%
Hang Seng Index	20,040.37	1.1	1.3	10.3	11.6	1.1	1.1	3.61%
NSE Nifty 50 Index	18,826.00	0.7	4.0	22.6	24.8	3.4	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.74	0.5	10.0	13.5	16.6	1.7	1.7	3.39%
MSCI Emerging Markets Europe Index	106.76	0.4	13.9	5.0	7.1	1.2	0.9	3.31%
FTSE 100 Index	7,642.72	0.2	2.6	10.8	14.9	1.7	1.6	4.14%
Deutsche Boerse AG German Stock In	16,357.63	0.4	17.5	13.4	15.9	1.4	1.6	3.54%
CAC 40 Index	7,388.65	1.3	14.1	12.7	16.9	1.7	1.6	3.15%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,371.89	(0.4)	14.7	21.2	22.1	4.1	3.7	1.62%
S&P 500 INDEX	4,409.59	(0.4)	14.8	21.1	21.9	4.2	3.9	1.57%
Dow Jones Industrial Average	34,299.12	(0.3)	3.5	19.8	19.2	4.4	4.4	2.08%
NASDAQ Composite Index	13,689.57	(0.7)	30.8	39.0	36.1	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.2	1.7	-8.7	-32%	144%
Gold Spot \$/Oz	1,958.0	0.0	7.3	-5%	86%
BRENT CRUDE FUTR Aug23	76.6	1.2	-8.4	-25%	79%
Generic 1st'OQA' Future	76.4	1.4	-3.3	-39%	314%
LME COPPER 3MO (\$)	8,566.5	0.1	2.3	-20%	98%
SILVER SPOT \$/OZ	24.2	1.4	1.0	-17%	102%

Muscat Stock Exchange

Close	4,682.63		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.59	0.03%						
Previous Close	4,681.05		Financial Sector	7,621.65	7,614.70	0.09%	0.83%	-3.56%
Open	4,685.34		Industry Sector	6,110.96	6,099.19	0.19%	2.02%	-4.92%
Day's High	4,690.58		Services Sector	1,686.05	1,680.40	0.34%	-0.92%	4.30%
Day's Low	4,674.96		MSX Shariah Index	467.04	465.47	0.34%	0.23%	-7.56%
YTD Change	-3.60%							
Volume Mn	5.78							
MSX30 Value Traded Mn	2.31							
Traded / Listed Stocks	49.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
CONSTRUCTION MATERIAL INDUSTR	0.057	9.62%	THE PEARL REIF	0.122	-3.94%	OMAN TELECOM	0.972	708.6
AL SUWADI POWER	0.028	3.70%	ALOMANIYA.F.B19	0.055	-3.51%	BANK MUSCAT	0.264	672.6
BARKA WATER AND POWER	0.039	2.63%	AL MADINA INVESTMENT HOLDING	0.042	-2.33%	SHELL OMAN MARKETING	0.960	638.0
AI MAHA PETROLEUM PRODUCTS M.	1.060	2.42%	OMAN INVESTMENT & FINANCE	0.088	-1.12%	TAAGEER FINANCE	0.092	604.0
OMAN REIT FUND	0.090	2.27%	AL BATINAH DEVELOPMENT & INVES	0.098	-1.01%	ABRAJ ENERGY SERVICES	0.304	453.1

Saudi Exchange

Close	11,526.78		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	10.64	0.09%	Tadawul Banks	11,367.72	11,399.79	-0.28%	-0.28%	3.40%
Previous Close	11,516.14		Tadawul Energy	6,066.40	6,100.36	-0.56%	-0.56%	3.07%
Open	11,535.36		Tadawul Utilities	7,510.84	7,466.67	0.59%	0.59%	5.86%
Day's High	11,572.89		Tadawul Telecom	7,973.13	7,968.22	0.06%	0.06%	3.45%
Day's Low	11,516.67		Tadawul Insurance	7,389.29	7,370.57	0.25%	0.25%	9.18%
YTD Change	10.00%		Tadawul Retailing	8,279.48	8,309.75	-0.36%	-0.36%	-1.72%
			Tadawul Food & Beverages	6,259.27	6,201.75	0.93%	0.93%	16.72%
			Tadawul Media	25,092.89	24,742.69	1.42%	1.42%	7.73%
Volume Mn	490,159.08		Tadawul Materials	6,643.76	6,621.58	0.33%	0.33%	3.23%
Value Traded Mn	9,259.42		Tadawul Capital Goods	7,714.36	7,674.82	0.52%	0.52%	10.62%
Traded / Listed Stocks	223	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ARABIAN FOOD & DAIRY FACTORI	116.20	9.62%	ALINMA TOKIO MARINE	14.82	-7.14%	TOURISM ENTERPRISE CO/ SHAMS	0.94	189845.5
MOUWASAT MEDICAL SERVICES CO	276.00	8.07%	BAWAN CO	36.00	-4.13%	SADR LOGISTICS CO	5.20	9284.5
SADR LOGISTICS CO	5.20	7.00%	OBEKAN GLASS COMPANY	78.10	-3.58%	RABIGH REFINING AND PETROCHE	11.94	6007.5
MOBI INDUSTRY CO	66.10	6.61%	MIDDLE EAST HEALTHCARE CO	72.10	-2.70%	AL KATHIRI HOLDING CO	3.23	4132.9
CHUBB ARABIA COOPERATIVE INS	21.94	6.36%	AL-HASSAN G.I. SHAKER CO	25.30	-2.69%	BANK AL-JAZIRA	18.80	3711.1

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,789.13							
Change	54.87	1.47%						
Previous Close	3,734.26		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,737.02		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	3,802.34		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,737.02		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.14		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	614,817.54		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	1,453.32		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.297	14.67%	ISLAMIC ARAB INSURANCE COM	0.662	-2.65%	DUBAI ELECTRICITY & WATER AU	2.63	181855.13
EMAAR PROPERTIES PJSC	6.59	4.60%	SHUAA CAPITAL PSC	0.388	-2.02%	UNION PROPERTIES PJSC	0.31	158322.33
DUBAI ISLAMIC INSURANCE CO	0.68	2.41%	GULF NAVIGATION HOLDING PJSC	5.36	-2.01%	EMAAR PROPERTIES PJSC	6.59	48440.90
EMAAR DEVELOPMENT PJSC	5.56	2.39%	ARAMEX PJSC	2.79	-1.06%	DUBAI FINANCIAL MARKET PJSC	1.49	14413.14
COMMERCIAL BANK OF DUBAI	4.6	2.22%	UNITED FOODS CO	11.85	-0.84%	DUBAI ISLAMIC BANK	5.50	13494.52

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,446.59							
Change	61.86	0.66%						
Previous Close	9,384.73		Financial	16,027.34	15,930.06	0.61%		1.39%
Open	9,384.73		Telecommunication	5,551.83	5,493.26	1.07%		-2.57%
			Consumer Services	10,239.74	10,182.26	0.56%		0.14%
Day's High	9,446.59		Basic Material	5,243.81	5,306.78	-1.19%		-0.37%
Day's Low	9,384.73		Industrials	2,982.80	2,970.27	0.42%		-3.26%
YTD Change	-7.49%		Utilities	12,369.09	12,527.67	-1.27%		4.00%
			Energy	2,103.43	2,090.23	0.63%		-1.09%
Volume Mn	223,618.39		Health Care	3,015.07	3,022.80	-0.26%		-2.23%
Value Traded Mn	1,311.97		Real Estate	7,673.80	7,631.62	0.55%		1.10%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.19	14.42%	APEX INVESTMENT CO PSC	1.83	-2.14%	MULTIPLY GROUP	3.19	76268.84
COMMERCIAL BANK INTERNATIONA	0.695	13.01%	AL YAH SATELLITE COMMUNICATI	2.51	-1.95%	ABU DHABI NATIONAL OIL CO FO	3.98	14114.18
SHARJAH CEMENT & INDUS DEVEL	0.64	8.47%	FERTIGLOBE PLC	3.26	-1.81%	ALDAR PROPERTIES PJSC	5.11	12674.22
ABU DHABI NATIONAL HOTELS	5	5.26%	ESHRAQ INVESTMENTS PJSC	0.57	-1.72%	ESHRAQ INVESTMENTS PJSC	0.57	12558.13
ESG EMIRATES STALLIONS GROU	4.87	3.84%	MANAZEL REAL ESTATE PJSC	0.377	-1.57%	ABU DHABI COMMERCIAL BANK	8.17	7925.69

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,265.83							
Change	-5.63	-0.05%	Total Return	22,031.90	22,043.99	-0.05%	-0.05%	1.09%
Previous Close	10271.46		Rayan Islamic	4,596.16	4,593.98	0.05%	0.05%	0.78%
Open	10271.46		All Share	3,479.03	3,483.75	-0.14%	-0.14%	1.31%
Day's High	10302.46		Banks & Finance	4,311.78	4,317.35	-0.13%	-0.13%	1.98%
Day's Low	10253.95		Industrials	3,820.28	3,825.60	-0.14%	-0.14%	-1.26%
YTD Change	-0.0388763		Transportation	4,725.25	4,740.72	-0.33%	-0.33%	1.02%
Volume Mn	228.739		Real Estate	1,584.16	1,593.35	-0.58%	-0.58%	2.44%
Value Traded Mn	533.7		Insurance	2,433.44	2,462.74	-1.19%	-1.19%	7.31%
Traded / Listed Stocks	20	51	Telecommunications	1,612.78	1,616.46	-0.23%	-0.23%	1.07%
			Consumer Goods	7,844.29	7,776.72	0.87%	0.87%	1.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.38	4.70%	INMA HOLDING COMPANY	5.30	-3.20%	MAZAYA REAL ESTATE DEVELOPME	0.86	46977.03
DLALA HOLDING	1.49	4.20%	QATAR GERMAN CO FOR MEDICAL	2.30	-2.79%	ESTITHMAR HOLDING QPSC	2.38	37271.11
AL FALEH EDUCATION HOLDING	1.04	3.19%	WIDAM FOOD CO	2.25	-2.17%	EZDAN HOLDING GROUP	1.20	20324.53
MAZAYA REAL ESTATE DEVELOPME	0.86	2.03%	QATAR INSURANCE CO	2.34	-1.68%	SALAM INTERNATIONAL INVESTME	0.74	13273.47
QATAR FUEL QSC	16.25	1.75%	UNITED DEVELOPMENT CO	1.20	-1.64%	ALIJARAH HOLDING COMPANY QPS	0.85	11641.69

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,958.16							
Change	1.68	0.09%						
Previous Close	1,956.48		MSCI Bahrain	144.24	144.67	-0.29%	0.00%	-2.34%
Open	1,956.48		MSCI Bahrain Domestic Islamic	51.90	51.90	0.00%	0.00%	-1.79%
Day's High	1959.260		MSCI Bahrain Net TR USD	366.89	366.89	0.00%	0.00%	-2.34%
Day's Low	1956.300							
YTD Change	3.32%							
Volume Mn	1,762.40							
Value Traded Mn	0.428							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.07	10.00%	NASS CORP BSC	0.11	-1.82%	AL SALAM BANK BSC	0.15	430.00
BBK BSC	0.51	0.79%	GULF HOTEL GROUP B.S.C	0.41	-0.73%	NASS CORP BSC	0.11	425.00
APM TERMINALS BAHRAIN BSC	1.01	0.10%	ALUMINIUM BAHRAIN BSC	1.09	-0.28%	ZAIN BAHRAIN BSCC	0.13	240.00
-	-	-	-	-	-	GULF HOTEL GROUP B.S.C	0.41	200.00
-	-	-	-	-	-	ITHMAAR HOLDING BSC	0.07	175.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,047.50							
Change	43.78	0.63%	Industrials	1,009.69	1,001.02	0.87%	4.37%	-6.41%
Previous Close	7,003.72		Banks	1,704.64	1,697.50	0.42%	3.28%	-4.98%
Open	7,013.78		Consumer Service	570.36	562.32	1.43%	13.36%	18.84%
			Technology	646.75	646.75	0.00%	-6.32%	-7.11%
Day's High	7,052.59		Real Estate	1,213.28	1,201.99	0.94%	8.82%	0.38%
Day's Low	7,013.64		Financial Services	1,241.96	1,224.59	1.42%	4.88%	-1.22%
YTD Change	-3.35%		Telecom	1,111.37	1,108.91	0.22%	1.37%	-5.93%
			Health Care	451.26	452.77	-0.33%	-1.65%	-2.29%
Volume Mn	0.30		Insurance	2,183.57	2,137.45	2.16%	2.22%	40.80%
Value Traded Mn	52.58		Basic Materials	971.59	967.08	0.47%	5.76%	12.31%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
EKTTITAB HOLDING CO SAK	13.30	17.70%	LIVESTOCK TRANSPORT & TRADNG	95.20	-4.70%	AAYAN LEASING & INVESTMENT	155.00	22069.65
TAAMEER REAL ESTATE INVEST C	18.00	15.38%	GULF INVESTMENT HOUSE KSC	355.00	-4.05%	JIYAD HOLDING CO KSC	20.90	20537.92
WETHAQ TAKAFUL INSURANCE CO	27.30	13.75%	SOOR FUEL MARKETING CO KSC	145.00	-3.33%	ARZAN FINANCIAL GROUP FOR FI	110.00	14221.49
MANAZEL HOLDING	26.50	12.77%	OULA FUEL MARKETING CO	146.00	-3.31%	KUWAIT FINANCE HOUSE	744.00	13512.18
AL MASAKEN INTL REAL ESTATE	17.00	11.11%	AL SAFAT ENERGY HOLDING COMP	41.50	-3.26%	KUWAIT PROJECTS HOLDING	133.00	12192.93

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